

▷ SSAS Application Form

You should read the Key Features Documents and Terms and Conditions for the relevant product you are applying for before completing this application.

Please return the completed application form and Anti Money Laundering documents to :
Carey Pensions UK LLP, 43 Shenley Pavilions, Chalkdell Drive, Shenley Wood, Milton Keynes, MK5 6LB

▷ Company Details

Principal Employer

Company Name

Registered Office

<input type="text"/>	
<input type="text"/>	
<input type="text"/>	
Postcode	<input type="text"/>

Registration Number

Company Address (if different from above)

<input type="text"/>	
<input type="text"/>	
<input type="text"/>	
Postcode	<input type="text"/>

Telephone Number

Fax Number

Email Address

Nature of Business

Accounting Year End

Company Auditor

Company Name

Company Address (if different from above)

<input type="text"/>	
<input type="text"/>	
<input type="text"/>	
Postcode	<input type="text"/>

Telephone Number

Fax Number

Email address

Financial Adviser

Company Name

Company Address

<input type="text"/>	
<input type="text"/>	
<input type="text"/>	
Postcode	<input type="text"/>

Telephone Number

Fax Number

Email Address

Participating Employer

Company Name

Registered Office

Postcode	

Registration Number

Company Address

Postcode	

Telephone Number

Fax Number

Email Address

Trustees

Professional Trustee

Name

Company Address

43 SHENLEY PAVILIONS, CHALKDELL DRIVE	
SHENLEY WOOD	
MILTON KEYNES	
Postcode	MK5 6LB

Please detail all of the Member Trustees opposite.

Each Member Trustee must also complete a Member Application.

Scheme Details

Scheme Name

Contact Name (general correspondence)

Company Address

Postcode	

Telephone Number

Fax Number

Email Address

Member Trustees

1. Full Name

2. Full Name

3. Full Name

4. Full Name

5. Full Name

6. Full Name

7. Full Name

8. Full Name

9. Full Name

10. Full Name

11. Full Name

Member Trustees (cont.)

If you wish to appoint certain Member Trustees who are able to sign on behalf of all Member Trustees please detail below (must be a minimum of two):

1. Authorised Member Trustee

3. Authorised Member Trustee

2. Authorised Member Trustee

4. Authorised Member Trustee

If more than four to be appointed please detail on a separate sheet.

▷ **Declaration**

As Member Trustees of the above Scheme we declare that:

- The information contained in this application has been completed true and correct to the best of our knowledge and belief;
- All Member Trustees named will act as joint Trustee alongside Carey Pension Trustees UK Ltd;
- We have all read and understood the SSAS Key Features Document, Terms and Conditions and Trust Deed and Rules and agree to abide by the Rules set out for the Scheme;
- All appointed Member Trustees have neither been disqualified to act as a company director nor are an un-discharged bankrupt;

Trustee Name	Signature	Dated
1.		
2.		
3.		
4.		
5.		
6.		
7.		
8.		
9.		
10.		
11.		

All Members joining the SSAS must have completed an Member Application Form.
Please return all relating Member Applications together with the SSAS Application.