

STOCK EXCHANGE LISTING SERVICES

Supporting structures

A leading sponsor of the CISX

www.careygroup.gg

SPECIALIST SECURITIES

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CAREY GROUP

ALDERNEY • CYPRUS • GENEVA • GUERNSEY • ISLE OF MAN • LUXEMBOURG • MONACO • UK • ZURICH

Stock Exchange Listing Services - Specialist Securities

Background

Carey Commercial Limited is a founder member and leading sponsor of the Channel Islands Stock Exchange. Carey Commercial is a Category 1 member, which allows Carey Commercial to list all types of securities on the CISX.

Advantages To Listing

- ▶ Enhanced Marketability
- ▶ Provides High Visibility
- ▶ Trading of Securities
- ▶ Flow of Information
- ▶ Issuer Transparency

Why List on the CISX?

- ▶ Over 3,000 securities approved since inception
- ▶ Competitive pricing
- ▶ Premier location that is in the European Time Zone and OECD (Organisation for Economic Co-operation and Development) compliant
- ▶ Responsive and approachable Market Authority
- ▶ Personalised approach
- ▶ Innovative approach to Listing unusual specialist structures
- ▶ Screen-based trading

- ▶ Fast turn around times
- ▶ Affiliate member of the International Organisation Of Securities Commission ("IOSCO")

- ▶ Internationally recognised
** see note below*

** The CISX is classed as a Designated Investment Exchange by the United Kingdom Financial Services Authority and is a Recognised Exchange by Her Majesty's Revenue & Customs. The CISX is also a Recognised Offshore Securities Market by the United States Securities and Exchange Commission and recognised by the Australian Stock Exchange.*

- ▶ Fully licensed and regulated by the Guernsey Financial Services Commission

Why choose Carey Commercial?

- ▶ Competitive Pricing
- ▶ Dedicated listings team
- ▶ Affiliated with Carey Olsen Advocates, the Channel Islands' premier law firm
- ▶ Flexible approach
- ▶ Specialists in listing debt securities
- ▶ Carey Commercial have acted as sponsor for a number of specialist securities listings including Reckitt Benckiser Treasury Services

Plc and National Australia Bank Limited

CISX Listing Fees

SPVs & Asset Backed Securities;

- ▶ £3,300 plus £500 per issue
- ▶ £125 for publication of Formal Notice
- ▶ No annual fees

Debt programmes;

- ▶ £3,300 plus £1,000 per issue
- ▶ £125 for publication of Formal Notice
- ▶ No annual fees

Multi issuer programmes;

- ▶ £3,300 plus £3,300 per issue
- ▶ £125 for publication of Formal Notice
- ▶ No annual fees

Warrants;

- ▶ £1,000
- ▶ £125 for publication of Formal Notice
- ▶ Annual fee £1,000 if traded

For further information, please contact the Carey Commercial team on T: +44 (0)1481 700300 or email us at cisx@careygroup.gg

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